

Selection criteria for digitization and digital preservation
A comparison

Thomas Bähr and Michelle Lindlar
Digital Library of Today and Challenges of Tomorrow
January 24th 2013, Jagiellonian Library, Kraków



TIB facts

A brief introduction

- German National Library of Science and Technology...
- ... for engineering, architecture, chemistry, computer science, mathematics and physics
- Founded in 1959
- 212 members of staff
- Holdings in shelf length: 125 km
- 24.700 current journals (17.700 print, 12.000 electronic)
- 15.75 million patents and standards
- Special collections: specialist literature from Eastern Europe and East Asia, research reports, conference proceedings
- Goportis digital preservation system since 2010
- In-house digitization since 2012

- OPF member and nedor cooperation partner

Open
Planets
Foundation

nestor



Digitization and digital preservation

Definition

*digitization **is not** digital preservation !*

digitization

- reformatting analogue material to a digital form
- to improve access, to protect the original, to preserve content
- analogue content on a variety of carriers including text, (moving) images and sound

digital preservation

- monitor and counteract dangers of digital decay and digital obsolescence
- to ensure long-term access over time
- digitized content and born-digital content



Digitization and digital preservation

Correlation



„Scan all you want, but think about preservation, too.“

Bill LeFurgy – Blog „The Signal“

... and start thinking about preservation **before** you scan, e.g.

- When choosing a format
- When deciding on a resolution or bit depth
- When thinking about compression
- When deciding which metadata to create [automatically]

But is there a correlation between the selection process for digitization and the selection process for digital preservation?

Selection processes

Conservatory aspects

- close to selection processes in „traditional [analogue] preservation“ workflows
- based on physical factors

Contextual aspects

- close to selection processes in „traditional acquisition“ workflows
- based on aspects derived from the content/context of the work

Organizational aspects

- close to library management processes
- usually function as contributing factors to conservatory or contextual aspects



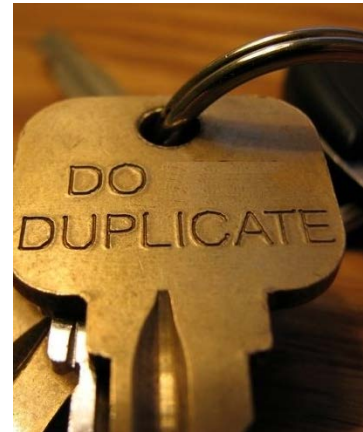
Selection based on conservatory criteria

Key factor is the physical state of the object

- for analogue materials: physical state of the carrier
- for digital materials: physical state of the carrier and state of the bitstream

Preventive selection

- digitization:
usually conducted to conserve the original by facilitating use to the digital fascimile
example: Rare book digitization
original kept: yes
- digital preservation:
media migration from one carrier to another is an established process in digital preservation
example: migration of dissertations on CD-R to HDD
original kept: usually not



Selection based on conservatory criteria

Remedial selection

- digitization:
heavily damaged material or obsolete AV-carriers
examples: in the case of audiovisual materials, especially certain reel-to-reel tapes, digitization is the only valid strategy
original kept: no
- digital preservation:
obsolete data carriers or data formats
examples: Amstrad CPC 3" floppy discs
original kept: no



Selection based on contextual aspects



Key factors are based on content / context of the work

- content / context based criterion require closer definition, e.g. usage, intrinsic value or uniqueness
 - parameters may contradict each other
- digitization:
most common selection process
example: dissertations between 1820-1850
original kept: varies
 - digital preservation:
technical environment and format as contextual factor ?
example: event-based webharvests, e.g. Library of Congress US election 2012 webarchive
Original kept: varies

Selection based on organizational criteria

Key factors are based on overarching management/policy criteria

- usually do not form a selection on their own (exception: mass digitization)
- play a major role in every other selection process
- in digitization:
example: based on conservatory selection reel-to-reel tapes need to be digitized but the funds are not available
- in digital preservation:
example: media needs to be transferred from floppy disks to be saved but the heritage institution does not have the legal right to do so



Conclusion

- main selection criteria work for digitization and digital preservation alike
- the processes differ in the decision to keep the original
 - is this due to the fact that the „digital original“ is impossible to define?
 - how important is „the original look and feel“ to us?
- digital preservation workflows benefit greatly from knowledge about the selection process behind the digitized objects
- a close coordination between selection for digitization and digital preservation enables optimal use of resources





Thank you for your attention!

Contact details:
Thomas Bähr
Head of Digital Preservation
German National Library of Science and Technology (TIB)
thomas.baehr@tib.uni-hannover.de

